

2009 Overview



“Laying a base for sustained forward expansion and earnings growth”

Building Revenue

- Over \$100 million in new contracts won in FY 2009
 - foundation laid for recurring revenue streams, particularly in China, with over \$76 million in new Chinese contracts opening avenues for strong sales growth in the world’s most dynamic and prospective market
 - Huddy’s Mining Services diversifies into new geographic markets by securing new major mining services contracts with recurring income in Hunter Valley and Bowen Basin
 - global geographic growth with inaugural South Africa contract won to supply collision avoidance technology to three mines operated by BHP Billiton Energy Coal South Africa
 - safety and productivity equipment sales increase 78% to reach \$125 million in FY 2009.

Sustaining Growth Into FY 2010

- New contracts surge post balance date with over \$63 million in new business won in first two and a half months of FY 2010, including contracts worth \$33.1 million with Chinese coal customers for gas drainage systems and longwall roof support carriers, and a contract with Cockatoo Coal for its Baralaba Coal Mine expected to be worth at least \$30 million per annum.

Adding Key Senior People

- Bolstering our board’s capabilities with the appointment of current Vice President Asia/Pacific for Newmont Mining and ex-Vale Australia Managing Director, Tim Netscher, as a non-executive director.

- Building a senior management team to drive Industrea’s forward growth aspirations:
 - Kieran Wallis appointed as Chief Financial Officer
 - David Cahill appointed as Chief International Officer
 - Phillip Hourigan appointed as group General Counsel/ Company Secretary
 - Dale McNamara included in executive management team from 2009.

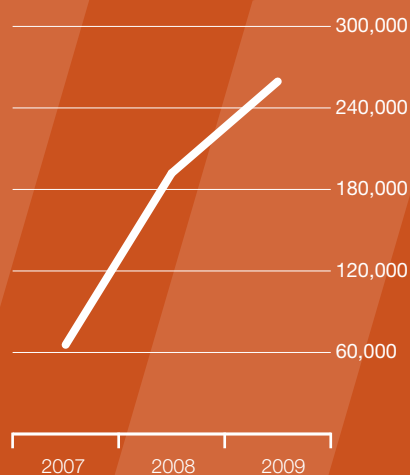
Opening New Capital Markets

- Industrea opens channel to US capital markets through obtaining an American Depositary (ADR) program and listing on the US\$300B US-based International OTCQX.
- Global trading volumes in IDL shares increase 20%.

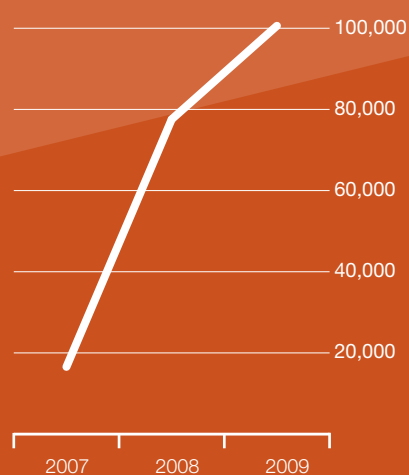
Strengthening Our Customer Offering

- Acquisition of specialist underground mining vehicle fabricator, Kade Engineering, and successful integration with our existing Hunter Valley manufacturing operations.
- Tripling our Hunter Valley Diesel Equipment manufacturing capacity following relocation to more centralised and much larger manufacturing and warehouse premises.
- Establishment of new product support centre in China to supply a range of equipment spares, servicing and maintenance through the registration of Industrea Wadam (Beijing) Technical Services Co Ltd as a wholly Foreign Owned Enterprise.
- Establishment of new service contracting and support centre in Santiago, Chile as a platform to grow Latin American and Southern USA sales opportunities.
- Establishment of Huddy’s New South Wales (NSW) depot to support rapid expansion of NSW contract mining contracts.

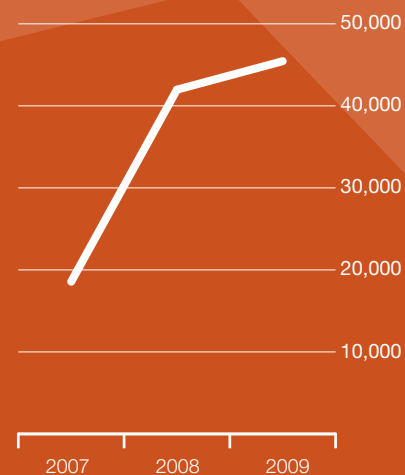
Revenue
(\$'000)



EBITDA
(\$'000)



Adjusted NPAT*
(\$'000)



Financial Summary

	Change	2009	2008	2007
Revenue (\$'000)	35.1%	259,463	191,992	65,645
EBITDA (\$'000)	29.7%	100,600	77,560	16,564
Adjusted net profit after tax* (\$'000)	8.3%	45,447	41,972	18,562
Net profit for the period attributable to members	(49%)	15,316	30,017	18,562
Adjusted EPS (cents)**	(4.6%)	5.38	5.64	3.26
Dividend (cents)	25%	1.25	1.0	0.3

* Adjusted net profit after tax - net profit after tax pre non-cash amortisation and impairment of intangible assets and unrealised movements on interest rate hedging instruments.

**Adjusted basic EPS - basic earnings per share on Adjusted Net Profit after Tax.